

25<sup>th</sup> February, 2025

To,  
**BSE Limited**  
The Corporate Relationship Department  
P.J. Towers, 1<sup>st</sup> Floor,  
Dalal Street,  
Mumbai – 400 001

**Sub: Outcome of Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015**

**Ref: Scrip Code: 537326 (Chemtech Industrial Valves Limited)**

Dear Sir,

With reference to the captioned subject, we wish to inform you that the Board of the Directors of the Company at their meeting held today i.e., **Tuesday, 25<sup>th</sup> February, 2025** has considered and approved the following:

1. With reference to the captioned subject and in terms of the provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of Chemtech Industrial Valves Limited at their Meeting held today i.e., **Tuesday, 25<sup>th</sup> February 2025 at 11:30 A.M.** has considered and approved the allotment of 10,00,000 Equity Shares of Face Value Rs. 10/- each at a premium of Rs. 45/- each pursuant to conversion of Convertible Warrants which were issued and allotted on Preferential basis on 20<sup>th</sup> February, 2024 pursuant to and in compliance with the provisions of Chapter V of the SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018 through Resolution passed in the Extra Ordinary General Meeting held on 13<sup>th</sup> February, 2024 pursuant to the provisions of Section 42, 62 and other applicable provisions of The Companies Act, 2013 for which In Principle Approval has been received from BSE Limited vide Letter No. LOD/PREF/DA/FIP/1243/2023-24 dated 15<sup>th</sup> February, 2024 as set out below:

**Below are the details as required as per Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024:**

**1. Names of the Investors:**

Sr. No.	Name of the Allottees	Category	Total No. of Convertible Warrants allotted on 20 <sup>th</sup> February 2024	No. of Equity Shares allotted on conversion of warrants on 25 <sup>th</sup> February 2025
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Sr. No.	Name of the Allottees	Category	Total No. of Convertible Warrants allotted on 20 <sup>th</sup> February 2024	No. of Equity Shares allotted on conversion of warrants on 25 <sup>th</sup> February 2025
1.	D K Goyal HUF	Non-promoter	5,00,000	5,00,000
2.	Dayakrishna Goyal	Non-promoter	5,00,000	5,00,000
	<b>Total</b>		<b>10,00,000</b>	<b>10,00,000</b>

**2. Post Allotment of Securities:**

- **Outcome of Conversion for Convertible Warrants-** The Company has received Rs. 4,12,50,000/- (Rupees Four Crores Twelve Lakhs Fifty Thousand Only) on conversion of Convertible Warrants from the allottees. [Conversion Price/ Exercise Price of Rs. 41.25 per warrant entitling the holders of the warrants to 10,00,000 Equity Shares of the Company having a face value of Rs. 10/- each.]
- **Issue Price/ Allotted Price-** Rs. 55/- per share (Face Value Rs. 10/- per share + Premium Rs. 45/- per share)
- **Number of Investors-** 2

3. Pursuant to the allotment of the said Equity Shares on conversion of Convertible Warrants by the Warrant holders, the Paid-Up Equity Share Capital of the Company has increased from Rs.16,93,73,330/- consisting of 1,69,37,333 equity shares of face value of Rs. 10/- each to Rs.17,93,73,330/- consisting of 1,79,37,333 equity shares of face value of Rs. 10/- each.

The Meeting of Board of Directors commenced at 11:30 A.M. and concluded at 12:30 P.M.

The above intimation is given to you for your record, kindly take the note of the same.

Thanking You,  
Yours faithfully,

**FOR CHEMTECH INDUSTRIAL VALVES LIMITED**

  
  
**HARSH PRADEEP BADKUR**  
**MANAGING DIRECTOR**  
**DIN: 00676715**