

27th March, 2026

To,
BSE Limited
The Corporate Relationship Department
P.J. Towers, 1st Floor,
Dalal Street,
Mumbai – 400 001

Sub: Outcome of Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015.

Ref: Scrip Code: 537326 (Chemtech Industrial Valves Limited)

Dear Sir,

With reference to the captioned subject, we wish to inform you that the Board of the Directors of the Company at their meeting held today i.e., **Friday, 27th March 2027** has considered and approved the following:

1. With reference to the captioned subject and in terms of the provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of **Chemtech Industrial Valves Limited** at their Meeting held today i.e., **Friday, 27th March, 2026** has considered and approved the allotment of 5,00,000 Equity Shares of Face Value Rs. 10/- each at a premium of Rs. 190/- each to Promoter/ Promoter Group pursuant to conversion of Convertible Warrants which were issued and allotted on Preferential basis on 01st October, 2024 pursuant to and in compliance with the provisions of Chapter V of the SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018 through Resolution passed in the Annual General Meeting held on 11th September, 2024 pursuant to the provisions of Section 42, 62 and other applicable provisions of The Companies Act, 2013 for which In Principle approval has been received from BSE Limited vide Letter no. LOD/PREF/DA/FIP/967/2024-25 dated 23rd September, 2024.

Details as required for Preferential Issue under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026 is as below:

1. Names of the Investors:

Sr. No.	Name of the Allottees	Category	Total no. of warrants allotted on 1 st October, 2024	No. of Equity Shares allotted on conversion of warrants on 27 th March, 2026
Promoter Category				
1.	Harsh Pradeep Badkur	Promoter Group	2,50,000	2,50,000
2.	Puneet Pradeep Badkur	Promoter Group	2,50,000	2,50,000
	Total		5,00,000	5,00,000

2. Post Allotment of Securities:

- **Outcome of Conversion for Convertible Warrants-** The Company has received Rs.7,50,00,000/- (Rupees Seven Crores Fifty Lakhs Only) on conversion of Convertible Warrants from the allottees. [Conversion Price/ Exercise Price of Rs. 150 per warrant entitling the holders of the warrants to 5,00,000 Equity Shares of the Company having a face value of Rs. 10/- each at an exercise price of Rs. 150 per share. (Issue price being Rs. 200/- per equity share i.e. at a premium of Rs. 190/- per equity share)]
- **Issue Price/ Allotted Price-** Rs. 200/- per share (Face Value Rs. 10/- per share + Premium Rs. 190/- per share)

- **Number of Investors- 2**

Pursuant to the allotment of the said Equity Shares on conversion of Convertible Warrants by the Warrant holders, the Paid-Up Equity Share Capital of the Company has increased from Rs. 17,93,73,330/- consisting of 1,79,37,333 Equity Shares of Rs.10/- (Rupees Ten Only) each to Rs. 18,43,73,330/- consisting of 1,84,37,333 Equity Shares of Face Value of Rs. 10/- each.

The Meeting of Board of Directors concluded at 03:30 P.M.

The above intimation is given to you for your record, Kindly take the note of the same.

Thanking You,

Yours faithfully,

FOR CHEMTECH INDUSTRIAL VALVES LTD




HARSH PRADEEP BADKUR
MANAGING DIRECTOR
DIN: 00676715